

SNAPSHOT of HOME Program Performance--As of 06/30/09
Local Participating Jurisdictions with Rental Production Activities



Participating Jurisdiction (PJ): Fitchburg Consortium

State: MA

PJ's Total HOME Allocation Received: \$9,374,817

PJ's Size Grouping*: C

PJ Since (FY): 1993

Category	PJ	State Average	State Rank	Nat'l Average	Nat'l Ranking (Percentile):*		
					Group	C	Overall
Program Progress:			PJs in State:	19			
% of Funds Committed	96.65 %	94.99 %	8	93.41 %	75		79
% of Funds Disbursed	89.25 %	88.48 %	10	84.68 %	61		66
Leveraging Ratio for Rental Activities	3.92	7.52	16	4.72	50		44
% of Completed Rental Disbursements to All Rental Commitments***	100.00 %	92.86 %	1	80.76 %	100		100
% of Completed CHDO Disbursements to All CHDO Reservations***	56.41 %	72.26 %	17	68.18 %	25		24
Low-Income Benefit:							
% of 0-50% AMI Renters to All Renters	97.30 %	81.71 %	1	80.32 %	83		88
% of 0-30% AMI Renters to All Renters***	72.97 %	50.15 %	1	45.16 %	83		88
Lease-Up:							
% of Occupied Rental Units to All Completed Rental Units***	100.00 %	97.12 %	1	95.04 %	100		100
Overall Ranking:			In State:	3 / 19	Nationally:	87	89
HOME Cost Per Unit and Number of Completed Units:							
Rental Unit	\$26,747	\$26,647		\$26,037	37 Units		20.00 %
Homebuyer Unit	\$109,403	\$16,054		\$14,755	33 Units		17.80 %
Homeowner-Rehab Unit	\$34,687	\$14,900		\$20,487	115 Units		62.20 %
TBRA Unit	\$0	\$3,709		\$3,225	0 Units		0.00 %

* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (55 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (202 PJs)

C = PJ's Annual Allocation is less than \$1 million (293 PJs)

** - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

***- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Fitchburg Consortium MA

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$108,129	\$180,870	\$42,406
State:*	\$143,827	\$100,449	\$22,840
National:**	\$92,323	\$73,745	\$23,292

CHDO Operating Expenses:
(% of allocation)

PJ:	2.8 %
National Avg:	1.1 %

R.S. Means Cost Index: 1.12

	Rental %	Homebuyer %	Homeowner %	TBRA %
RACE:				
White:	48.6	45.5	73.9	0.0
Black/African American:	16.2	9.1	6.1	0.0
Asian:	0.0	3.0	0.0	0.0
American Indian/Alaska Native:	0.0	0.0	0.0	0.0
Native Hawaiian/Pacific Islander:	0.0	0.0	0.0	0.0
American Indian/Alaska Native and White:	0.0	0.0	0.0	0.0
Asian and White:	0.0	3.0	0.0	0.0
Black/African American and White:	0.0	0.0	0.0	0.0
American Indian/Alaska Native and Black:	0.0	0.0	0.0	0.0
Other Multi Racial:	2.7	3.0	0.0	0.0
Asian/Pacific Islander:	0.0	3.0	0.9	0.0

ETHNICITY:

Hispanic	32.4	33.3	19.1	0.0
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HOUSEHOLD SIZE:

1 Person:	62.2	9.1	24.3	0.0
2 Persons:	0.0	18.2	20.9	0.0
3 Persons:	16.2	21.2	19.1	0.0
4 Persons:	16.2	27.3	15.7	0.0
5 Persons:	5.4	15.2	13.0	0.0
6 Persons:	0.0	9.1	3.5	0.0
7 Persons:	0.0	0.0	0.9	0.0
8 or more Persons:	0.0	0.0	2.6	0.0

HOUSEHOLD TYPE:

Single/Non-Elderly:	35.1	18.2	18.3	0.0
Elderly:	27.0	0.0	27.0	0.0
Related/Single Parent:	21.6	51.5	18.3	0.0
Related/Two Parent:	16.2	30.3	33.9	0.0
Other:	0.0	0.0	2.6	0.0

SUPPLEMENTAL RENTAL ASSISTANCE:

Section 8:	5.4	0.0 #
HOME TBRA:	0.0	
Other:	27.0	
No Assistance:	67.6	

of Section 504 Compliant Units / Completed Units Since 2001 14

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



**HOME PROGRAM
SNAPSHOT WORKSHEET - RED FLAG INDICATORS**
Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Fitchburg Consortium

State: MA

Group Rank: 87
(Percentile)

State Rank: 3 / 19 PJs

Overall Rank: 89
(Percentile)

Summary: 0 / Of the 5 Indicators are Red Flags

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 72.37%	100	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 49.28%	56.41	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	97.3	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 90.81%	100	
"ALLOCATION-YEARS" NOT DISBURSED***		> 3.070	1.6	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

Page 3

